



ASX Announcement

ASX Code: OKR

25 September 2017

RESTRICTED SECURITIES STATEMENT

Okapi Resources Limited (the "Company") confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be subject to escrow for the period outlined below.

Securities Restricted for 24 months from the Date of Quotation	
Equity instrument	No.
Ordinary fully paid shares	4,200,000
Performance shares - Class A	1,699,999
Performance shares – Class B	1,699,999
Performance shares – Class C	1,700,002
Securities Restricted for 12 months from the Date of Quotation	
Equity instrument	No.
Ordinary fully paid shares	2,000,000
Securities Restricted for 12 months from the Date of Issue	
Equity instrument	No.
Ordinary fully paid shares (issued 14 June 2017)	500,000

For and on Behalf of the Board

Craig Nelmes
Company Secretary