

Notice reference number: 1036.17.09

Notice date: 27/09/2017

## What's this about?

Effective date: 28/09/2017

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- ASX Trade     ASX 24     ASX TECH
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- Trading     Clearing     Settlement     ALC     ASX NET
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- Operations     Technology     Market Data     Rules     Compliance     Risk     Other
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### Title

Okapi Resources Limited – Admission and Commencement of Official Quotation

### Description

Okapi Resources Limited (Company) was admitted to the official list of ASX Limited (ASX) on Wednesday 27 September 2017.

Official quotation of the Company's shares will commence at 12:30 pm AEST on Thursday 28 September 2017. The Company has raised \$5,000,000 pursuant to the offer under its prospectus dated 28 June 2017, by the issue of 25,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

<u>Quoted Securities:</u>	25,500,010 fully paid ordinary shares
<u>ASX Code:</u>	OKR (fully paid ordinary shares)
<u>Time:</u>	12.30 pm AEST (10.30 am WST)
<u>Date:</u>	28 September 2017
<u>ASX Trade Abbreviation:</u>	OKAPI RES
<u>ISIN:</u>	AU000000OKR7 (fully paid ordinary shares)
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA

<u>Registered Office:</u>	C/- Lyons Babington Lawyers Level 1, 7 Ventnor Avenue West Perth WA 6005 Tel: +61 8 9481 1111
<u>Share Registry:</u>	Advanced Share Registry Services Limited 110 Stirling Highway Nedlands WA 6009 Tel: +61 8 9389 8033
<u>Balance Date:</u>	28 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See page 37 of the Company's prospectus dated 28 June 2017.
<u>Company Secretary:</u>	Craig Nelmes
<u>Activities:</u>	Mineral exploration
<u>Place of Incorporation:</u>	Western Australia
	4,200,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 28 September 2019.
	2,500,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 13 September 2018.
	1,699,999 Class A Performance Rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 28 September 2019.
	1,699,999 Class B Performance Rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 28 September 2019.
	1,700,002 Class C Performance Rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities until 28 September 2019.

### What do I need to do and by when?

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#### Instructions

For further details, please refer to the Company's prospectus dated 28 June 2017.

### Need more information?

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#### Issued by

Christopher Hesford

#### Contact Details

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#### Disclaimer