



MARKET RELEASE

27 September 2017

Okapi Resources Limited

PRE-QUOTATION DISCLOSURE

Okapi Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday 27 September 2017.

Official Quotation of the Company's securities will commence at 12:30 pm AEST (10:30 am WST) on Thursday 28 September 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist and Annexure I (Mining Entities).
4. Prospectus dated 28 June 2017.
5. Constitution.
6. An updated statement of commitments based on the actual amount of funds raised under the Prospectus.
7. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
8. Restricted securities schedule.
9. The Company's securities trading policy.
10. Confirmation statements.



Security Code: OKR

Chris Hesford
Adviser, Listings Compliance (Perth)