



Important Notice and Disclaimer

This presentation should be considered in its entirety. If you do not understand the material contained in this presentation, you should consult your professional advisors. The sole purpose of this presentation is to provide shareholders with an update on current activities of the Company and the current state of exploration at the Company's Projects in Australia and in the Democratic Republic of Congo.

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JORC statements & Qualifications / Competent Persons Statement

The information in this report that relates to Exploration Results for the Mambasa Gold Project is based on, and fairly represents information and supporting documentation compiled by Mr. Michael Montgomery, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr. Montgomery is a consultant of Okapi Resources Limited. Mr. Montgomery has sufficient experience that is relevant to the style of mineralisation and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves". Mr. Montgomery consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results for the Crackerjack Gold Project is based on and fairly represents information and supporting documentation prepared by Mr. Matthew Ridgway, a Competent Person who is a member of The Australian Institute of Geoscientists. Mr. Ridgway is a full-time employee of Hydra Consulting Pty Ltd, providing exploration consultancy services to the resource industry. Mr. Ridgway has sufficient experience that is relevant to the style of mineralisation, type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves". Mr. Ridgway consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results for the Katanga Cobalt-Copper Project is based on and fairly represents information and supporting documentation compiled by Mr. Nigel Ferguson, a Competent Person whom is a Fellow of the Australasian Institute of Mining and Metallurgy (FAusIMM). Mr. Ferguson is a full-time employee of Ridgeback Holdings Pty Ltd and Director of Okapi Resources Limited. Mr Ferguson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Ferguson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

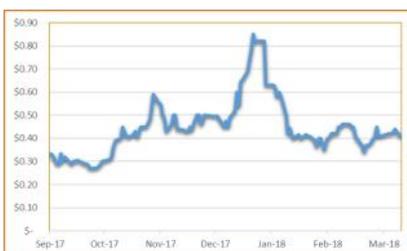
Okapi Resources focusing on creating real wealth through the discovery of gold deposits and the creation of world class mines

MARKET CAPITAL

AU\$ 14.5M

At 9th April 2018

Capital Structure	
Current Share Price	\$0.42
52 Week Range	\$0.27 - \$0.85
Av. 3m Trading Vol	185,994
Shares Issued	32.3M
Fully Diluted	34.3M
EV	\$9.3M



Board of Directors

Klaus Eckhof
Non-Executive Chairman

Nigel Ferguson
Executive Director

Jinyu (Raymond) Liu
Non-Executive Director

Management

Nigel Ferguson
(FAusIMM, MAIG)
Executive Director

Michael Montgomery
(MAusIMM)
Chief Operating Officer

Craig Nelmes
(B.Bus)
Company Secretary

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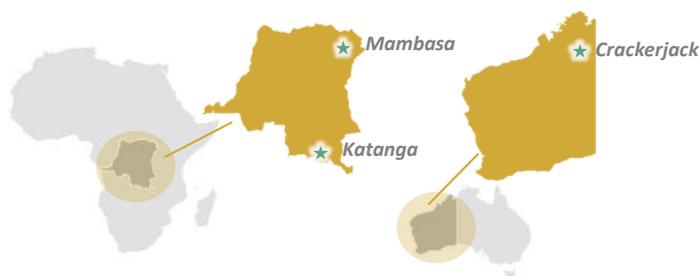
Website

www.okapiresources.com

Contact

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Okapi Resources Limited is an Australian incorporated, Perth based mineral exploration company with a very strong management team and an initial two exploration projects with a further three under due diligence.



Investment Highlights

- One gold project in Australia with advanced gold and base metal anomalism from rock chip and soil sampling requires follow up
- One gold project in the DRC with two gold-in-soil defined anomalies of 3,000m each requiring follow up
- Three licences under review for Cobalt and Copper mineralisation within the Katanga Province – both have excellent geological settings and untested potential for large scale cobalt copper mineralisation. Up to 30%Cu returned in chip sampling to date
- Additional large scale projects being reviewed
- **Tight capital structure with 34.2m shares on issue**
- **Cash at bank of Aud\$5.2m**
- **Market Cap of \$14.5m and tight EV of \$9.3m** as of 10th April 2018
- **Globally recognized management team** with an impressive track record of securing and monetising assets

Project Highlights

- One gold project in Australia with advanced gold and base metal anomalism from rock chip and soil sampling requires follow up
- One gold project in the DRC with two gold-in-soil defined anomalies of 3,000m each requiring follow up
- Three licences under review for Cobalt and Copper mineralisation within the Katanga Province. All have excellent geological settings and untested potential for large scale cobalt copper mineralisation. Up to 30% Cu returned in chip sampling to date
- Additional large scale projects being reviewed
- Large network of contacts within Africa with potential for large projects to be secured.

